

Walmart de México y Centroamérica Reports January 2019 Sales

FREE TRANSLATION, NOT TO THE LETTER

Mexico City, February 7, 2019

Wal-Mart de México, S.A.B. de C.V. (BMV: WALMEX) announces to its shareholders as well as to the public in general that during January 2019, sales amounted to **\$52,150 million pesos**. This figure represents a **4.6%** increase over sales reported in the same month of 2018.

Total Sales January

	2019 Million MXN	2018 Million MXN	% Growth
Mexico	43,115	40,843	5.6
Central America*	9,035	9,029	0.1
Consolidated	52,150	49,872	4.6

* Central America sales growth figures are impacted by variations in exchange rates.

Mexico Sales

During **January 2019**, total sales for Mexico increased **5.6%** over sales reported in January 2018. Comp stores, all those units in operation for over a year, posted a **4.4%** increase compared to the same month of 2018.

Considering the **five-week period** from **December 29 to February 1, 2019**, as compared to the five-week period ending February 2, 2018, total sales increased **6.5%** and comp store sales increased **5.3%**.

Mexico Sales Growth 2019

	Calendar		Retail Calendar (Saturday-Friday)		
	Total Stores %	Comp Stores %	Number of weeks	Total Stores %	Comp Stores %
January	5.6	4.4	5	6.5	5.3

During the month of January on a comp unit basis, the average ticket increased **4.3%** and the number of transactions increased **0.1%** as compared to the same month of 2018.

Central America Sales

In Central America, total sales increased **3.8%** and comp store sales posted an increase of **0.5%** on a constant currency basis.

Central America Sales Growth 2019 (Constant currency basis)

	Calendar		Retail Calendar (Saturday-Friday)		
	Total Stores %	Comp Stores %	Number of weeks	Total Stores %	Comp Stores %
January	3.8	0.5	5	4.9	2.0

This document may contain certain references concerning Wal-Mart de México S.A.B. de C.V.'s future performance that should be considered as good faith estimates made by the Company. These references are a reflection of Managements' expectations about the Company and are based upon currently available data. Actual results are always subject to future events, risks and uncertainties, which could materially impact the Company's actual performance.

February 7, 2019



Openings

In **January**, we opened **4** units:

Mexico: 2 units

- 1 **Bodega Aurrerá Express:** in Reynosa, Tamaulipas
- 1 **Mi Bodega:** in Temoaya, Estado de México

Central America: 2 units

- 1 **Supermarket:** in San José, Costa Rica
- 1 **Bodega:** in Yoro, Honduras

Corporate Social Responsibility and other news

In January 2019, **Walmart de México y Centroamérica** was included for the second consecutive year in the Bloomberg Gender Equality Index. The Company stood up due to its good practices in terms of gender equality and its progress regarding equal opportunities for female associates (employees), suppliers and customers.

Company Description

WALMEX is a Retail Sector company whose shares are traded in the Mexican Stock Exchange since 1977. As of **January 31, 2019**, it operated **3,252** units, broken down as follows:

2,439 Mexico	813 Central America
1,911 Bodegas Aurrerá: 520 Bodegas 365 Mi Bodegas 1,026 Bodegas Express	540 Discount Stores 98 Supermarkets 31 Walmarts 144 Bodegas
274 Walmarts 163 Sam's Clubs 91 Superamas	

Ticker Symbols

Mexican Stock Exchange:	Bloomberg:	Reuters:	ADR's sponsored program:
Walmex	Walmex* MM WMMVY US	Walmex.Mx WMMVY.Pk	WMMVY

Websites

Investor Relations: www.walmex.mx

Corporate: www.walmartmexico.com

Business formats:

www.walmart.com.mx

www.superama.com.mx

www.sams.com.mx

This document may contain certain references concerning Wal-Mart de México S.A.B. de C.V.'s future performance that should be considered as good faith estimates made by the Company. These references are a reflection of Managements' expectations about the Company and are based upon currently available data. Actual results are always subject to future events, risks and uncertainties, which could materially impact the Company's actual performance.

February 7, 2019



Contacts

Investor Relations	Corporate Communication
<p>Pilar de la Garza Fernández del Valle (52-55) 5283 - 0289 pilar.de@walmart.com</p> <p>María Guadalupe Hortega de Velasco (52-55) 2629-6000 ext.14366 maria.hortega@walmart.com</p>	<p>Gabriela Buenrostro Ortega (52-55) 5283 - 0237 gabriela.buenrostro@walmart.com</p>

Note: The information presented in this document is preliminary.

This document may contain certain references concerning Wal-Mart de México S.A.B. de C.V.'s future performance that should be considered as good faith estimates made by the Company. These references are a reflection of Managements' expectations about the Company and are based upon currently available data. Actual results are always subject to future events, risks and uncertainties, which could materially impact the Company's actual performance.

February 7, 2019

